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*Attorneys for the Official Committee of Equity Security Holders of
 USA Capital Diversified Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**JOINDER OF THE OFFICIAL
 COMMITTEE OF EQUITY
 SECURITY HOLDERS OF USA
 CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC TO OFFICIAL
 COMMITTEE OF UNSECURED
 CREDITORS OF USA
 COMMERCIAL MORTGAGE
 COMPANY'S RESPONSE TO
 MOTION TO ENFORCE DEBTORS'
 THIRD AMENDED JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION AS IT
 RELATES TO ALLOCATION OF
 SALE PROCEEDS**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA First Trust Deed Fund, LLC

Date: March 1, 2007
 Time: 9:30 a.m.
 Courtroom: 1

1 The Official Committee of Equity Security Holders of USA Capital Diversified Trust
2 Deed Fund, LLC (the "Diversified Committee"), by and through its counsel, Orrick, Herrington
3 & Sutcliffe LLP, and Beckley Singleton, Chtd., hereby joins the *Official Committee of*
4 *Unsecured Creditors of USA Commercial Mortgage Company's Response to Motion to Enforce*
5 *Debtors' Third Amended Joint Chapter 11 Plan of Reorganization as it Relates to Allocation of*
6 *Sale Proceeds* [Docket No. 2761], filed on February 13, 2007.

7 Respectfully submitted this 21st day of February 2007.

8 BECKLEY SINGLETON, CHTD.

9 By: 

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14 and

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21 *Security Holders of USA Capital Diversified*
22 *Trust Deed Fund, LLC*
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